



UBS AG  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

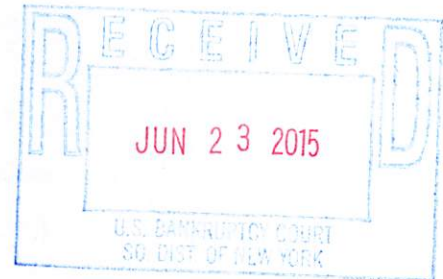
Matthias Mohos  
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**BY REGISTERED MAIL**  
U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

June 11, 2015



**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

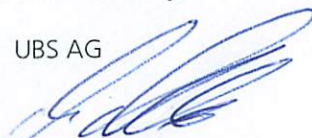
- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks  
TOCE140 EUR 50'000.00 XS0257807288  
Transferor: RBS Coutts Bank AG, Switzerland/ Claim Number: 45221  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

  
Matthias Mohos  
Associate Director



**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **RBS Coutts Bank AG, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **UBS AG, Zurich, Switzerland** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 45221**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

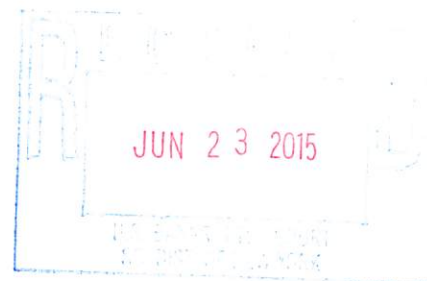
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 08 June 2015

RBS Coutts Bank AG

By:   
Name: Kurt Hauser  
Title: Associate

By:   
Name: Hans-Peter Schmid  
Title: Director

TOCE 140



SCHEDULE I

Lehman Programs Securities related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim filed	Issuer	Number of Units or Currency and Nominal Amount
XS0257807288	45221	October 23, 2009	Lehman Brothers Treasury BV	EUR 50'000.00

TOCE 140